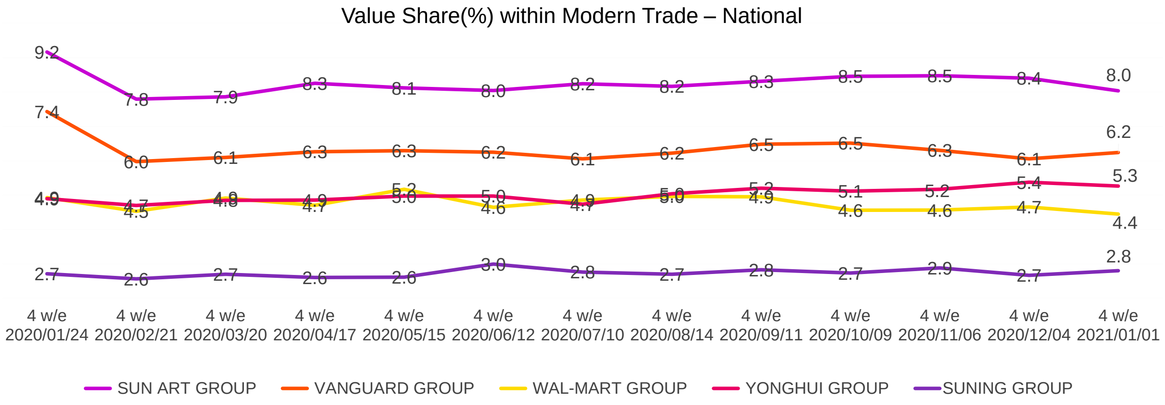
Retail Snapshot

January| 2021

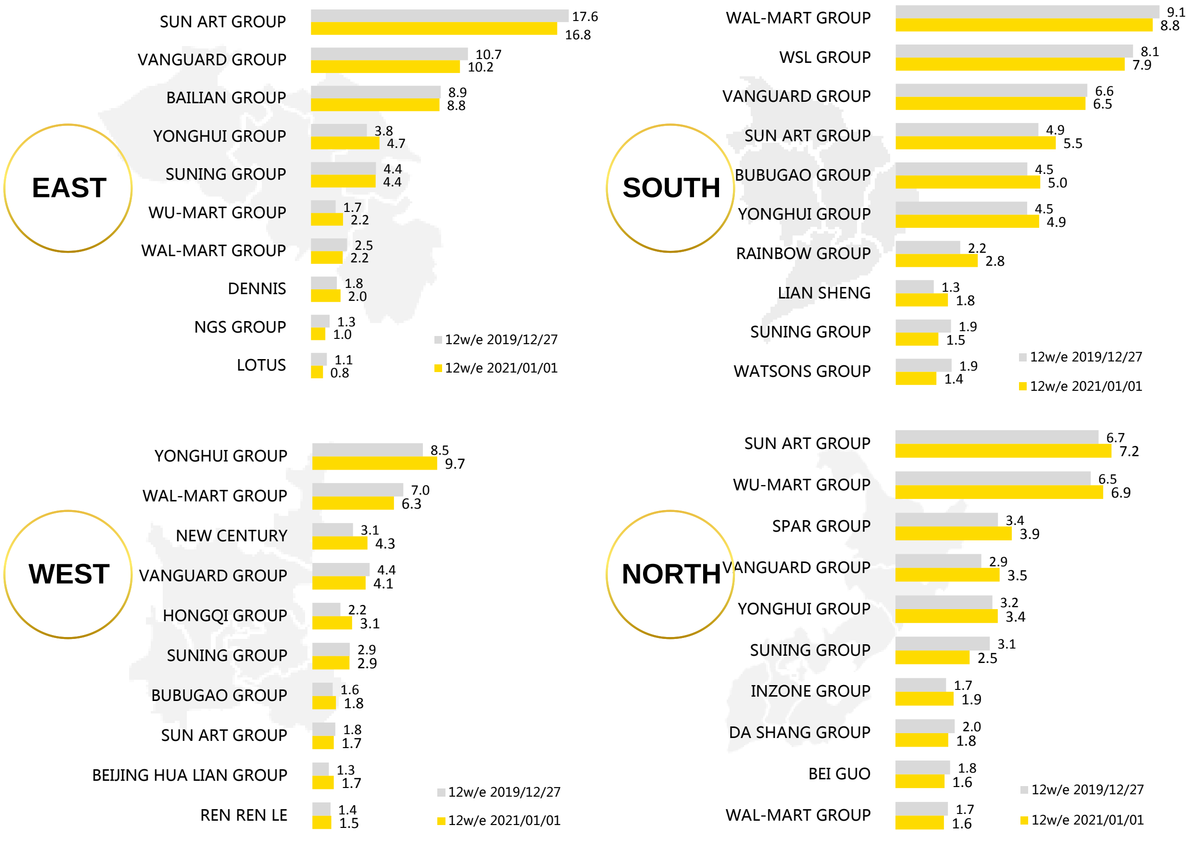
4 week share tracking of top 5 retail groups



12 week KPI performance vs. last year for top 5 groups

	More shoppers?		Higher value baskets?		More trips?		Higher SRP (million) ?	
SUN ART GROUP	15.3%	-6.2%	95.2 RMB	-1.7%	4.2	1.1%	117.45	-3.0%
VANGUARD GROUP	11.8%	-5.9%	92.0 RMB	-1.5%	4.1	-1.1%	90.71	-4.8%
WAL-MART GROUP	9.9%	-13.6%	100.4 RMB	3.8%	3.4	-3.8%	61.11	-15.0%
YONGHUI GROUP	11.5%	+4.5%	83.6 RMB	2.3%	4.0	-2.2%	84.90	4.5%
SUNING GROUP	6.3%	-22.3%	99.0 RMB	6.9%	3.3	-0.4%	37.87	-20.2%

12 week share tracking of top 10 retail groups in four regions



NOTE: **SUN ART Group** includes Auchan and RT-Mart; **WAL-MART Group** includes Wal-Mart, Trust-mart, Sam's Club; **VANGUARD Group** includes Vanguard, Ole, Huarun SG, Hongkelong, TESCO; **BAILIAN Group** includes Century Mart, GMS, Lian Hua, Hua Lian, Quik etc. **Bubugao Group** includes Bubugao, Nancheng. **Hongqi Group** includes Hongqi and Huhui；**SUNING Group** includes SUNING CVS, DIA, CARREFOUR; **WU-MART Group** includes Wu-mart, Metro；**YONGHUI GROUP** includes Parknshop YH Bravo.